



COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447

Phone No. +91 33-79647499, E-mail: info@cosmiccrf.com, www.cosmiccrf.com

Ref: CCL/BM/2023-2024/002

Date: November 10, 2023

Listing Department,
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 543928

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting - Unaudited Results for the half year ended September 30, 2023

Further to our letter dated November 3, 2023 and pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, 10th November, 2023 *inter-alia*, considered and approved the following:-

1. Unaudited Financial Results and Limited Review Report of the Company for the half year ended September 30, 2023. A copy of the same is enclosed herewith for your information and record.

Further, pursuant to Regulation 33 of the Listing Regulations the Limited Review Report and Unaudited Financial Results for the half year ended September 30, 2023 are also available on the Company's website i.e. <https://cosmiccrf.com/> and on the website of the Stock Exchanges, <https://www.bseindia.com/index.html>.

2. Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, the Board noted that there is no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offering (IPO) of the Company during the period from June 30, 2023 to November 10, 2023.

Statement of Utilization of proceeds from Initial Public Offering (Equity Shares) is annexed herewith Annexure - A.

The meeting commenced at 1:00 P.M and concluded at 4:30 P.M.

We request you to kindly take the above on records.

Yours faithfully
For COSMIC CRF LIMITED

Anita Kumari Gupta
Company Secretary & Compliance Officer
Encl. as above





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Ref. CCL/BSE/2023-2024/017

Date: November 10, 2023

To
Listing Department,
BSE Limited
P.J. Towers,
Dalal Street
Mumbai-400001

Scrip Code: 543928

Dear Sir/ Madam,

Sub: **Statement of deviation or variation in the use of proceeds of Initial Public Offering (IPO) of the Company**

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is the Statement of Deviation(s) or variation(s) for the half year ended as on 30th September, 2023 pertaining to Initial Public Offering (IPO).

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board in their respective meetings held on 10th November, 2023.

Kindly take the above information on records and disseminate.

Thanking you,

Yours faithfully
For Cosmic CRF Limited



Anita Kumari Gupta
Company Secretary & Compliance Officer



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Annexure - A

Statement of Utilisation of IPO Proceeds - September 30, 2023

Name of listed entity	COSMIC CRF LIMITED
Mode of Fund Raising	Initial Public Offer (IPO)
Date of Raising Funds	June 26, 2023
Amount Raised	₹ 5,721.08 Lakhs
Issue Related Expenses as per Prospectus	₹ 594.45 Lakhs
Net Proceeds to be utilized as per Prospectus	₹ 5,126.63 Lakhs
Report filed for period ended	September 30, 2023
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of fund raised	No Deviation
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	Not Applicable
If Yes, Date of Unitholders Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Set forth below are objects for which funds have been raised in the IPO and details of deviation, if any, in the following table:

Original Object	Modified Object, if any	Original Allocation (₹ in Lakhs)	Modified Allocation, if any	Funds Utilised (₹ in Lakhs)	Amount of Deviation/ Variation for the period according to applicable object	Remarks (if any)
Funding the expansion of our existing manufacturing unit	-	3,000.00	-	1,287.95	NIL	The project is under implementation and scheduled to be completed by June'24 as mentioned in RHP and Prospectus.
Funding of working capital requirements of our Company	-	1,000.00	-	2,000.00	1,000.00	Rs,1000.00 Lakhs used to meet the short-term working capital requirement from the allocation of Capex fund. The said amount shall be used for the Capex as originally stated in the Prospectus as and when the Project required
Prepayment or repayment of all or portion of certain unsecured loans availed by our company	-	1,100.00	-	1,100.00	NIL	Funds properly utilized as mentioned in Prospectus.
General Corporate Purpose	-	26.63	-	26.63	NIL	Do
Total	-	5,126.63	-	4,414.58	1,000.00	

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer. Etc.

For Cosmic CRF Limited

Aditya Vikram Birla
Managing Director
DIN-06613927



Registered Office: Cosmic Tower, 19 Monohar Pukur Road, 2nd Floor, Kolkata, West Bengal, PIN :700029

Works: Village: Ajabnagar, P.O. : Molla Simla, P.S. : Singur, District : Hooghly, West Bengal, PIN : 712223