



January 19, 2024

Listing Department
BSE Limited,
25th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub : Application for "In-principle approval" prior to issue and allotment of 12,76,000 (Twelve Lakh Seventy Six Thousand only) Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Md. Shahnawaz, the Practicing Peer Review Company Secretary,, have verified the relevant records and documents of M/s. Cosmic CRF Limited with respect to the proposed preferential issue by the company as per Chapter V SEBI (ICDR) Regulations, 2018 and certify that those proposed allottees who are holding any securities in the Company are fully in dematerialised form :

The reasonable assurance engagement includes performing procedure to obtain sufficient appropriate audit evidence on the reporting criteria mentioned in paragraph above. The procedures selected depend on the auditor's judgement, including the assessments of the risks associated with the reporting criteria.

Accordingly, we have performed the following procedure in relation to the proposed certificate:

- i. Obtained copy of letter from MAS Services Limited, Registrar and Share Transfer Agent(RTA), confirming that the proposed allottees who are holding equity shares as on the Relevant date i.e. January 11, 2024 has not sold / transferred any equity shares of the Company during the 90 trading days period prior to the Relevant date.
- ii. Obtained a confirmation from the Company Secretary of the Company about the Pre-Holding of the existing proposed allottees and NIL holding of the other proposed allottees.

For M Shahnawaz & Associates
Practicing Company Secretary

Md. Shahnawaz
ICSI Membership No. : 21427
COP No. : 15076
Peer Review Certificate No. : 712/2020
UDIN : A021427E003266240

Dated : January 19, 2024