



COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447

Phone No. +91 33 79647499 • E-mail : info@cosmiccrf.com • www.cosmiccrf.com

Ref: CCL/BSE/2025-26/55

Date: March 26, 2026

To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers, Dalal Street, Mumbai
400 001

Scrip Code: 543928

Dear Sir/Madam,

Subject Matter: Outcome of Board meeting held on March 26, 2026

Ref: Disclosure under Regulation 30 of SEBI Listing Regulations, 2015

This is in continuation to our intimation dated March 23, 2026 regarding the conversion of 18,600 Share Warrants into Equity Shares and allotment of 18,600 fully paid up shares to Promoter Group upon conversion of Convertible Warrants.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that, the Board of Directors of the company in its Meeting held today i.e. March 26, 2026, has considered and approved:

- Conversion of 18,600 (Eighteen thousand six hundred) Share Warrants issued to the Promoter Group into Equity shares of the Company;
- Allotment of 18,600 (Eighteen thousand six hundred) fully paid-up Equity Shares of Rs.10/- each at an issue price of Rs.1614/- per share (including Securities Premium Rs. 1604/-), upon conversion of the said Convertible Warrants.

The allotment has been made for cash upon receipt of the balance exercise price of Rs.1,210.50 per warrant (being 75% of the issue price), aggregating to Rs.2,25,15,300/-.

Pursuant to the allotment of 18,600 Nos. of Equity shares, the issued and paid-up capital of the Company shall be as under:

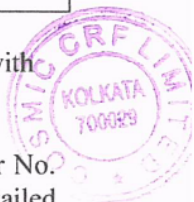
Particular	Before Allotment		After Allotment	
	No. of Shares	Value (Face value of Rs.10/- each) (INR)	No. of Shares	Value (Face value of Rs.10/- each) (INR)
Issued Capital	91,87,643	9,18,76,430	92,06,243	9,20,62,430
Paid Up Capital	91,87,643	9,18,76,430	92,06,243	9,20,62,430

The equity shares so allotted on the exercise of warrants on a preferential basis shall rank *pari passu* with the existing equity shares of the Company in all respects.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed

Registered Office: Cosmic Tower, 19 Monohar Pukur Road, 2nd Floor, Kolkata, West Bengal, PIN :700029

Works: Village: Ajabnagar, P.O. : Molla Simla, P.S. : Singur, District : Hooghly, West Bengal, PIN : 712223





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disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below as **Annexure-A**.

The said Board meeting commenced at 11.00 A.M. and concluded at 11.35 A.M.

You are requested to kindly take the above information on record.

Thanking You,
Yours faithfully
For Cosmic CRF Limited



For Priya Sayani
Company Secretary & Compliance Officer

Enclosed: As above

COSMIC CRF

ANNEXURE-A

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024 ARE AS UNDER:

Sr No	Particulars	Description
1	Type (viz. of securities proposed to be issued equity shares, convertibles, etc.) Fully paid-up equity shares upon conversion of Share warrants	Fully paid-up equity shares upon conversion of Warrants.
2	Type of issuance (further public offering, rights issue, (ADR/GDR), depository qualified receipts institutions placement, preferential allotment etc.)	Equity Share issued upon exercise of conversion option by warrant holders which were issued by way of preferential issue via Shareholders Approval dated 18 th February 2025.
3	Total number of securities proposed to be issued or the total amount for which the securities are issued (approximately)	Allotment of 18,600 (Eighteen thousand six hundred) Equity Shares of the face value of Rs. 10/- each upon conversion of equal number of warrants at an issue price of Rs. 1614/- each (Rupees One thousand six hundred and fourteen only) upon receipt of Rs. 403.50 (Rupees Four hundred three and fifty paise) per warrant (as "Warrant Subscription") aggregating to Rs. 75,05,100/- (Rupees Seventy-five lakhs five thousand and one hundred only) at the time of issuance of Warrants and balance amount at the rate of Rs.1210.50 (Rupees One thousand two hundred ten and fifty paise only) per warrant (as "Warrant Exercise Price") aggregating to Rs. 2,25,15,300/- (Rupees Two crores twenty-five lakhs fifteen thousand and three hundred only).
Additional information in case of preferential issue:		
4	Names of the Allottees;	As Per Annexure 1
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 18,600 Equity shares of face value Rs.10/- each fully paid up at a premium of Rs.1604/- aggregating to Rs.3,00,20,400/- pursuant to the conversion of warrant into equivalent no of equity shares to the allottees mentioned in Annexure 1 .
8	In case of convertibles- intimation on the conversion of securities or the lapse of the tenure of the instrument;	Exercise of 18,600 fully convertible warrants into 18,600 fully paid up equity shares of Rs. 10/- each.





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Annexure: '1'

Name of the Allottee(s)	Category	Pre-Issue Equity holding		No. of Shares allotted upon conversion of warrants		Post issue Equity Holding after the exercise of Warrants	
		No. of shares	%	No. of shares	%	No. of shares	%
Mrs. Purvi Birla	Promoters Group	750000	8.16	6300	0.06	756300	8.21
Aditya Vikram Birla HUF	Promoters Group	5000	0.05	12300	0.13	17300	0.19
Total		7,55,000	8.21	18,600	0.19	7,73,600	8.40

