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Cosmic CRF Limited



Our Company was incorporated on December 21, 2021 as 'Cosmic CRF Limited', a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Deputy Registrar of Companies, Central Registration Centre. The corporate identification number of our Company is U27100WB2021PLC250447. Subsequently, our Company executed a business transfer agreement with Cosmic Ferro Alloys Limited on January 19, 2022, with a closing date of March 31, 2022, which was extended vide an Addendum to the Business Transfer Agreement dated August 26, 2022 with a closing date of September 15, 2022 to purchase the CRF unit located at Ajabnagar, Molla Simla, Singur, - 712 223, West Bengal, India including all its assets, employees, liens and liabilities, on a going concern basis. For further details, please see "History and Certain Corporate Matters– Details regarding material acquisition or disinvestments of business / undertakings, mergers, amalgamation" on page 127 of the Red Herring Prospectus.

Registered office: 19, Monohar Pukur Road, Kolkata – 700 029, West Bengal, India | **Telephone:** +91 8100862182 | **Facsimile:** +91 3379647499 | **E-mail:** cs@cosmiccrf.com | **Website:** www.cosmiccrf.com
Contact Person: Anita Kumari Gupta, Company Secretary & Compliance Officer | **Corporate Identity Number:** U27100WB2021PLC250447

OUR PROMOTER: ADITYA VIKRAM BIRLA

THE ISSUE

INITIAL PUBLIC OFFER OF 18,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF COSMIC CRF LIMITED (THE "COMPANY" OR "COSMIC CRF" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS ("PUBLIC ISSUE") OUT OF WHICH 91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,30,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- **QIB PORTION:** NOT MORE THAN 1.99% OF THE NET ISSUE
- **RETAIL PORTION:** NOT LESS THAN 74.99% OF THE NET ISSUE
- **NON-INSTITUTIONAL PORTION:** NOT LESS THAN 23.02% OF THE NET ISSUE
- **MARKET MAKER PORTION:** UPTO 91,200 EQUITY SHARES OR 5.01% OF THE ISSUE

PRICE BAND: ₹ 314.00 TO ₹ 330.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE FLOOR PRICE IS 31.4 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 33.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
BIDS CAN BE MADE FOR A MINIMUM OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS:

- **We are required to obtain licenses and approvals under several legislations. Our inability to obtain or renew such permits, approvals and licenses in the ordinary course of our business may adversely affect our business, financial condition and results of operations.**
- **We depend on our customers and any decrease in revenues or sales from any one of our key customers may adversely affect our business and results of operations.**
- **An increase in the cost of or a shortfall in the availability of raw materials could have an adverse effect on our business, results of operations and financial condition.**
- **We may face several risks associated with the proposed expansion of our manufacturing unit, which could hamper our growth, prospects, cash flows and business and financial condition.**
- **The Merchant Banker associated with the Issue has not handled any public issue in the past three years.**
- **Average cost of acquisition of Equity Shares for the Promoter i.e. Aditya Vikram Birla is ₹10.00 per Equity Share and the Issue Price at the upper end of the Price Band is ₹330.00 per Equity Share.**
- **Weighted average cost of acquisition of all shares transacted over the trailing eighteen months from the date of the Red Herring Prospectus is as set out below:**

Period	Weighted average cost of acquisition (in ₹) (A)	Range of acquisition price: Lowest Price – Highest Price (in ₹) (B)	Cap price (₹ 330) is "X" times the average cost of acquisition mentioned in column A (C)
Trailing eighteen months from the date of the RHP	10.00	Lowest price- 10 Highest price- 10	33 x

BID / ISSUE PROGRAM

BID/ISSUE OPENS ON : WEDNESDAY, JUNE 14, 2023
BID/ISSUE CLOSES ON : FRIDAY, JUNE 16, 2023**

**Our Company may in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

PROPOSED LISTING: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an 'in-principle' approval letter dated May 29, 2023 from BSE for using its name in this offer document for listing our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 199 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE SME (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an Issue of Equity Shares, the appointment of Debenture trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at www.cosmiccrf.com /or at website of the BRLM at www.horizonmanagement.in or BSE SME at www.bsmsme.com and is expected to be available on the website of SEBI at www.sebi.gov.in,

AVAILABILITY OF BID-CUM-APPLICATION FORMS: **Registered Office:**19, Monohar Pukur Road, Kolkata – 700 029, West Bengal, India; **Telephone:** +91 8100862182; **E-mail:** cs@cosmiccrf.com; **Facsimile:** +91 3379647499; **Website:** www.cosmiccrf.com; **BRLM: Horizon Management Private Limited,**

Telephone: +91 33 4600 0607 and at the selected locations of Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 1.99% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "**QIB Portion**"). Further, 5.00% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 23.02% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 74.99% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 216of this Red Herring Prospectus

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 31.4 times the face value at the lower end of the Price Band and 33.00 times the face value at the higher end of the Price Band. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 23, 106, 145 and 182, respectively, to have an informed view before making an investment decision.

QUALITATIVE FACTORS

Some of the qualitative factors which form the basis for computing the Issue Price are:

- A reputed private sector manufacturer of cold rolled stainless sections in India;
- Long term sourcing arrangements for components;
- Strong focus on Innovation;
- Effective Cost Control Management;
- Quality Assurance and Quality Control of our products; and
- Strong Order Book.

For further details, see "Risk Factors" and "Our Business" on pages 23 and 106, respectively

QUANTITATIVE FACTORS

The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 145. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. Basic & Diluted Earnings per share (EPS) as adjusted for changes in capital:

Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
2023 ^	13.50	13.50	2
2022	(2.52)	(2.52)	1
Weighted Average	8.16	8.16	3

^ Our Company was incorporated on December 21, 2021, pursuant to a certificate of incorporation issued by the Deputy Registrar of Companies, Central Registration Centre. Therefore, the Restated Financial Information have been prepared for the Financial Years ending March 31, 2023 and March 31, 2022.

- Notes:**
- Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/ year.
 - Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year for diluted EPS.
 - Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year/period.
 - The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.
 - The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India.

2. Price Earning (P/E) Ratio in relation to Issue Price Band of ₹ 314.00 to ₹ 330.00 per Equity Share:

Particulars	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
a) P/E ratio based on Basic and Diluted EPS of ₹13.50 as at March 31, 2023	23.26	24.44
b) P/E ratio based on Weighted Average EPS of ₹8.16	38.48	40.44

3. Industry Price / Earning (P/E) Ratio

Sr. No	Particulars	P/E Ratio
1.	Highest	Not Ascertainable
2.	Lowest	Not Ascertainable
3.	Average Industry P/E	Not Ascertainable

There are no listed companies in India that are comparable in all aspects of business and services that we provide. Accordingly, it is not possible to provide an industry comparison in relation to our Company

4. Return on Net Worth (RONW):

Year ended	RoNW (%)	Weight
2023	39.35%	2
2022	(1.35%)	1
Weighted Average	25.78%	3

Return on net worth (%) Net profit after tax as restated, attributable to the owners of the company

Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year

Net worth

Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

5. Net Asset Value (NAV) per Equity Share

Sr. No.	NAV per Equity Share*	Amount in ₹
1	As of March 31, 2023	22.34
2	As of March 31, 2022	9.70
	NAV post issue:	
	At the lower end of the price band of ₹314.00	99.11
	At the lower end of the price band of ₹330.00	103.32
	Issue price per share	[●]

*The above NAV has been calculated giving the effect of Bonus Shares

Net asset value per equity share

Equity Share Capital and reserves and surplus as stated at the end of the year

No. of equity shares outstanding at the end of the year

Basic earnings per share (₹)

Net profit after tax as restated for calculating basic EPS

Weighted average number of equity shares outstanding at the end of the period or year

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6. Comparison of Accounting Ratios with Industry Peers
There are no listed companies in India that are comparable in all aspects of business and services that we provide. Accordingly, it is not possible to provide an industry comparison in relation to our Company.

7. The Issue Floor is ₹314.00 which is 31.4 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹330.00 which is 33.00 times of the face value.
The issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.

Investors should read the above-mentioned information along with "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Financial Information" on pages 23, 127, 182 and 145, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" on page 23 and you may lose all or part of your investment.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 84 of the RHP

RISK IN RELATION TO THE FIRST ISSUE
Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 124 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 269 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 20,00,00,000 comprising of ₹ 15,00,00,000 divided into 1,50,00,000 Equity Shares of ₹ 10 each and ₹ 5,00,00,000 divided into 50,00,000 Redeemable Non-Cumulative Non- Convertible Preference Shares having Face Value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,00,00,000 comprising of ₹ 5,10,00,000 divided into 51,00,000 Equity Shares of ₹ 10 each and ₹ 4,90,00,000 divided into 49,00,000 Redeemable Non-Cumulative Non- Convertible Preference Shares having Face Value of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 63 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

Name of the subscriber	No. of shares subscribed
Pawan Kumar Tibrewalla	1,000 Equity Shares
Seema Tibrewalla	1,000 Equity Shares
Disha Tibrewalla	1,000 Equity Shares
Raunak Agarwal	1,000 Equity Shares
Rajlakhmi Mohita	1,000 Equity Shares
Milan Ghosh	1,000 Equity Shares
Priya Mohita	1,000 Equity Shares

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 124 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 63 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 23 of the Red Herring Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues. No Cheque will be accepted
UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.			

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 216 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

**ASBA forms can be downloaded from the website of BSE*

***List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. •For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Horizon Management Private Limited - Manav Goenka (+91 33 4600 0607) (Email Id: smeipo@horizon.net.co).*

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Horizon Management Private Limited 19 R N Mukherjee Road, Main Building, 2nd Floor Kolkata- 700 001, West Bengal, India. Telephone: +91 33 4600 0607 Facsimile: +91 33 4600 0607 Email ID: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor Grievance ID: investor.relations@horizon.net.co Contact Person: Manav Goenka SEBI Registration Number: INM000012926 Validity: Permanent	 MAS Services Limited T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi -110 020, Delhi, India; Telephone: +91 112 638 7281/83, 4132 0335; Facsimile: +91 112 638 7384 Email ID: info@masserv.com Website: www.masserv.com Investor grievance: investor@masserv.com Contact Person: N C Pal SEBI Registration: INR 000000049 Validity: Permanent	 Cosmic CRF Limited Ms. Anita Kumari Gupta 19, Monohar Pukur Road, Kolkata – 700 029, West Bengal, India; Telephone: +91 8100862182; Facsimile: +91 3379647499; E-mail: cs@cosmiccrf.com ; Website: www.cosmiccrf.com ; CIN: U27100WB2021PLC250447 Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited
LINK TO DOWNLOAD ABRIDGED PROSPECTUS: <https://cosmiccrf.com/pre-issue-price-band-advertisement/>
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Cosmic CRF Limited
Sd/-
Mr. Aditya Vikram Birla
Managing Director

Disclaimer: Cosmic CRF Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kolkata, West Bengal on June 5, 2023 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of SEBI at www.sebi.gov.in. BSE at www.bseindia.com and is available on the website of the BRLM at www.horizonmanagement.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 23 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

AdBaz

Corrigendum
yesterday-06-06-23 advt. published - (PMC) for redevelopment of **Uttung Sahakari Gruha Nirman Sanstha Maryadit at Samantwadi, Sonawala Road, Goregaon (East), Mumbai 400 063. Please make the correction in submission date is 14/06/2023**
For any details contact :
Chairman 9833410232
Secretary 9987952102
Treasurer 9820748455

PUBLIC NOTICE TO WHOMSOEVER IT MAY CONCERN					
This is to inform the General Public that following share certificate of VIP Industries Ltd, having its Registered Office at 5th Floor, DGP House, 88 C, Old Prabhadevi Road, Mumbai, Maharashtra, 400025 registered in the name of the following Shareholder/s have been lost by them.					
Sr. No.	Name Of Shareholder/s	Folio No.	Certificate Nos.	Distinctive Nos.	No. of shares
1	Rustam Soli Dubash & Sherna Nusly Pocha	0042612	4129	3506841-3514840	8000
The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates. Any person who has any claim in respect of the said share certificates should lodge such claim with the Company or its Registrar and Transfer Link Intime India Pvt. Ltd. C-101, 1th Floor, 247, Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, 400083 within 15 days of publication of this notice after which no claim will be entertained and the Company shall proceed to issue Duplicate Share Certificate/s					
Place: Mumbai Date : 08.06.2023					Sd- Rustam Soli Dubash

**Opinion,
Monday to Saturday**

To book your copy,
sms **reachbs**
to **57575** or
email **order@bsmail.in**

Business Standard
Insight Out

Notice Tata Motors Ltd					
Regd Off: Bombay House, 24 Homi Moddy Street, Mumbai - 400001					
Notice is hereby given the certificate of undermentioned securities of the company has been lost/ misplaced and the holders of the said securities / applicants have applied to the company to issue duplicate certificate.					
Any person who has any claim in respect of the said securities should lodge such claim with the Company at its registered office within 15 days from this date, else the Company will proceed to issue Duplicate Share Certificate without further intimation.					
Sr No	Name Of Shareholder/s	Kind of Securities & FV	No of Securities	Distinctive Nos	
1	Rustam Soli Dubash & Sherna Nusly Pocha	EQ FV Rs 2	1120	20080671-20081790	
Place: Mumbai Date : 08.06.2023					Sd- Rustam Soli Dubash

VIPUL LIMITED Regd. Office: Unit No. 201, C-50, Malviya Nagar, Delhi-110017 Corp. Office: Vipul TechSquare, Golf Course Road, Sector-43, Gurgaon-122009 CIN No.: L65923DL2002PLC167807, Phone No.: 0124-4065500, Website: www.vipulgroup.in					
Extract of Standalone Audited Financial Results for the 4th quarter & year ended March 31, 2023 (₹ In Lakhs except per share Earnings per share)					
S. No	Particulars	FOR THE QUARTER ENDED		FOR THE YEAR ENDED	
		31.03.2023 Audited	31.12.2022 Unaudited	31.03.2022 Audited	31.03.2022 Audited
1	Total Income from operations	1,060.62	759.20	2,339.71	4,696.04
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(6,561.86)	(1,221.19)	(654.03)	(10,015.51)
3	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	(6,591.86)	(1,221.19)	(654.03)	(19,478.65)
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	(6,591.86)	(1,221.19)	(654.03)	(19,478.65)
5	Equity Share Capital	1,199.84	1,199.84	1,199.84	1,199.84
6	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)	(6,591.86)	(1,221.19)	(604.92)	(19,448.48)
7	Earnings per share (of ₹ 1/- each) (for continuing and discontinued operations)				
	- Basic	(5.49)	(1.02)	(0.55)	(16.23)
	- Diluted	(5.49)	(1.02)	(0.55)	(16.23)
Extract of Consolidated Audited Financial Results for the 4th quarter & year ended March 31, 2023					
1	Total Income from operations	1,177.87	860.89	3,164.79	8,482.59
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(761.77)	(1,393.35)	(1,398.85)	(1,474.56)
3	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	(791.77)	(1,393.35)	(1,403.76)	(10,937.72)
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	(692.49)	(1,391.97)	(1,403.51)	(11,733.81)
5	Equity Share Capital	1,199.84	1,199.84	1,199.84	1,199.84
6	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)	(662.88)	(1,391.97)	(1,354.40)	(11,704.21)
7	Earnings per share (of Rs. 1/- each) (for continuing and discontinued operations)				
	- Basic	(0.58)	(1.16)	(1.17)	(9.78)
	- Diluted	(0.58)	(1.16)	(1.17)	(9.78)
NOTE: The above is an extract of the detailed format of financial results for the 4th quarter and year ended March 31, 2023 (Standalone and Consolidated), filed with BSE Ltd. and National Stock Exchange of India Ltd., under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The full format of the financial results for the 4th quarter and year ended March 31, 2023 is available on the websites of the stock exchanges i.e. www.bseindia.com and www.nseindia.com and on the Company's website i.e. www.vipulgroup.in . The above Audited Financial Results (Standalone and Consolidated) for the 4th quarter and year ended 31.03.2023 inter-alia comprising of the financial data as of 31.03.2020 of Vipul SEZ Developers Private Limited & its subsidiaries as have been reviewed by the Audit Committee and on their recommendation have been approved by the Board of Directors at their respective meetings held on June 06, 2023 through audio visual means of communication. The above results have been prepared in accordance with recognitions and measurements principles laid down in Ind AS prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. These results will be made available on the Company's website viz www.vipulgroup.in and websites of BSE Limited and National Stock Exchange of India Limited viz, www.bseindia.com and www.nseindia.com .					
For and on behalf of the Board Vipul Limited Sd/- Punit Beriwalla Managing Director, CEO & Chief Financial Officer					
Date : June 06, 2023 Place : Gurugram					

NOTICE CUM ADDENDUM

**SBI MUTUAL FUND**
A PARTNER FOR LIFE

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT / KEY INFORMATION MEMORANDUM OF SBI FIXED MATURITY PLAN (FMP) - SERIES 82 (91 DAYS)

Taking into consideration the macro-economic conditions and regulatory environment and factors affecting the liquidity and interest rates, it could be in the interest of the unitholders to continue their investments in the Scheme and thus Unitholders of SBI Fixed Maturity Plan (FMP) - Series 82 (91 Days) ('the Scheme') are requested to note that in terms of enabling provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, it is proposed to further rollover the aforementioned Scheme (extend the maturity of the Scheme) as under:

Sr. No.	Scheme Name	Existing tenure	Existing Maturity Date*	Period of Rollover	Revised Maturity Date*
1	SBI Fixed Maturity Plan (FMP) - Series 82 (91 Days)	91 Days	June 22, 2023	91 Days	September 21, 2023

*or immediately succeeding Business day, if that day is not a Business day.

Accordingly, detailed letter intimating the proposed roll-over along with details and consent letter will be dispatched / emailed to the registered postal address/ email id of the unitholder(s)/Beneficial Owners of the above Scheme, whose names appear in the records of the Registrar and Transfer Agent, M/s Computer Age Management Services Limited/ Statement of Beneficiary Owners maintained by the Depositories (in case of units in Demat mode). As a unitholder under the Scheme, you may choose to indicate your concurrence by signing the consent letter received by you along with letter intimating proposed rollover and submit the same at the nearest "Official Point of Acceptance" of SBI Mutual Fund, latest by 3.00 p.m. on existing maturity date of the aforementioned Scheme. You can also download the consent letter available on our website www.sbfmf.com

Alternatively, you may also provide your consent to rollover by sending an email to sbfmrollover@camsonline.com from your registered email ID mentioned in the Folio, clearly mentioning your Name, Folio Number and Scheme/Plan and opt for rollover of all units or partial units. In case of partial rollover, please specify number of units or amount that you wish to rollover. In case we do not receive your consent to the aforementioned change latest by 3.00 p.m. on existing maturity date of the aforementioned Scheme, your investment under the Scheme shall be redeemed at applicable NAV as per the existing maturity date of the Scheme as mentioned in the above table.

Taking into consideration unitholder's convenience and seamless rollover experience, SBI Funds Management Limited / SBI Mutual Fund reserves the right to take written consent for rollover from Unitholders through any other mode.

The Units of the Scheme is listed on BSE Limited as mentioned in Scheme Information Document (SID) /Key Information Memorandum (KIM) of the Scheme and will be suspended for trading as per stock exchange trading requirements till completion of rollover of Scheme as mentioned in the above table. The units of the Scheme will be again made available for trading on BSE Limited only after completion of rollover of the Scheme.

Unitholders are also advised to consult his or her own financial advisors with respect to the financial or tax implications if any, arising out of his or her participation in the rollover of the Scheme.

All the other provisions of SID/KIM/addenda except as specifically communicated to unitholders through separate communication remains unchanged.

This Notice-cum-Addendum forms an integral part of the SID/KIM of the Scheme of SBI Mutual Fund, as amended from time to time.

For SBI Funds Management Limited
Sd/-
Shamsher Singh
Managing Director & CEO

Asset Management Company: SBI Funds Management Limited (A Joint Venture between SBI & AMUNDI) (CIN: U65990MH1992PLC065289) **Trustee:** SBI Mutual Fund Trustee Company Pvt. Ltd. (CIN: U65991MH2003PTC138496) **Sponsor:** State Bank of India, **Regd Office:** 9th Floor, Crescenzo, C – 38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 • **Tel:** 91-022-61793000 • **Fax:** 91-022-67425687 **E-mail:** partnerforlife@sbimf.com • www.sbfmf.com

BSE disclaimer: It is to be distinctly understood that the permission given by BSE Ltd. should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by BSE Ltd. nor does it certify the correctness or completeness of any of the contents of the Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of Disclaimer Clause of BSE Ltd.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

SBFMF/2023/JUNE/02

**सेन्ट्रल बैंक ऑफ इंडिया**
Central Bank of India

1911 से आपके लिए "केंद्रित" "CENTRAL" TO YOU SINCE 1911

Central Office: 09th Floor, Chandemukhi, Nariman Point, Mumbai 400021
Tel No. 022 66387777 **Email id:** investors@centralbank.co.in
Website: www.centralbankofindia.co.in

NOTICE OF 16TH ANNUAL GENERAL MEETING OF BANK
Notice is hereby given that the 16th (Sixteenth) Annual General Meeting (AGM) of the Shareholders of Central Bank of India will be held on **Friday, 30th June, 2023 at 11.00 a.m. (IST)** at Head office of the Bank situated at Chandemukhi, Nariman Point, Mumbai - 400 021 (deemed venue of the meeting) through Video Conferencing (VC) or Other Audio Visual Means (OAVM), to transact the following business:

- To discuss, approve and adopt the Audited Standalone and the Consolidated Balance Sheet of the Bank as at 31st March 2023, Standalone and Consolidated Profit and Loss Account of the Bank for the financial year ended 31st March 2023, the report of the Board of Directors on the working and activities of the Bank for the period covered by the accounts and the Auditors' report on the Balance Sheet and Accounts.
- To approve the appointment of Shri Hardik Mukesh Sheth as Government Nominee Director on the Board of the Bank.
- To approve the appointment of Shri M.V. Murali Krishna as Executive Director on the Board of the Bank.
- To approve the appointment of Shri Priavrat Sharma as Non-Official Director under CA category on the Board of the Bank.
- To consider raising of Equity capital aggregate upto Rs.2500 crore through various modes such as QIP/FPO/Rights issue.

NOTES:

- HOLDING OF AGM THROUGH VIDEO CONFERENCING (VC) OR OTHER AUDIO VISUAL MEANS (OAVM):** Pursuant to General Circular No.10/2022 dated 28th December, 2022, read with other relevant Circulars including General Circular No.20/2020 dated 05th May, 2020 issued by Ministry of Corporate Affairs (MCA) and circulars issued by the Securities and Exchange Board of India (SEBI), the Bank is convening the 16th Annual General Meeting (AGM) through Video Conferencing (VC)/ Other Audio Visual Means (OAVM), without the physical presence of the Members. Hence, Members can attend and participate in the ensuing AGM through VC/OAVM only. The Head office of Bank shall be deemed to be the venue of the AGM.
- Remote E-Voting:** In compliance with Regulation 44(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and in compliance with SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, the Bank is pleased to offer remote e-voting facility as an alternative mode of voting which will enable the Members to cast their votes electronically. Necessary arrangements have been made by the Bank with Link Intime India Pvt. Limited, Registrar and Share Transfer Agent of the Bank to facilitate remote e-voting. The remote e-voting period will commence from **10.00 a.m., Monday, 26th June, 2023 till 05.00 p.m. Thursday, 29th June, 2023**. During this period, shareholders of the Bank holding shares either in physical form or in dematerialized form as on the cut-off date i.e. Friday, 23rd June, 2023, may cast their vote electronically. The remote e-voting module shall be disabled by Link Intime India Pvt. Limited for voting thereafter. In case, the shareholders/ members holding securities in physical mode/ Institutional shareholders have any queries or issues regarding e-voting, please refer the Frequently Asked Questions ("FAQs") and Instavote e-Voting manual available at <https://instavote.linkintime.co.in>, under Help section or write an email to enotices@linkintime.co.in or Call us :- Tel: 022 -49186000.
- APPOINTMENT OF AN AUTHORISED REPRESENTATIVE:** No person shall be entitled to attend or vote at any meeting of the Shareholders of Central Bank of India as the duly authorized representative of a company unless a copy of the resolution appointing him as a duly authorized representative, certified to be a true copy by the chairman of the meeting at which it was passed, has been sent to the Bank through e-mail at smrid@centralbank.co.in not less than four days before the date fixed for the meeting i.e. on or before 5.00 p.m. on Monday, 26th June, 2023.
- No officer or employee of the Bank shall be appointed as Authorised Representative of a shareholder
- CLOSURE OF REGISTER OF SHAREHOLDERS:** The Register of Shareholders and Share Transfer Books of the Bank will remain closed from Saturday 24th June, 2023 to Friday, 30th June, 2023 (both days inclusive).
- Electronic copy of AGM Notice and Annual Report for FY 2022-23 which inter alia contains the process and manner of attending the AGM through Video Conferencing (VC) or Other Audio Visual Means (OAVM), e-voting at the said AGM, Remote e-voting etc., will be sent to all Shareholders of Bank, whose e-mail ids are available with the Bank/ RTA. Further, a copy of the said Annual Report will also be uploaded on website of the Bank i.e. www.centralbankofindia.co.in under the link "Investor Relations" and will be submitted to BSE Limited and National Stock Exchange of India Limited. Hard copy of Annual Report will not be dispatched to Shareholders.
- Registration of Email ID:** Shareholders of Bank holding shares in demat form can register their mail ids with their Depository Participants to receive the soft copy of AGM Notice and Annual Report of Bank. Shareholders holding shares in physical form can login into the website of Bank's RTA, Link Intime India Private Limited www.linkintime.co.in under Investor Services > Email Registration – fill in the details and upload the required documents and Submit.

Date: 07.06.2023
Place: Mumbai

By order of the Board of Directors
(**Chandrakant Bhagwat**)
Company Secretary & Compliance Officer