



January 27, 2025

Listing Department
BSE Limited,
25Th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub : Application for in-principle approval for issue of 13,23,400 of equity shares of Rs. 10/- each and 3,15,000 Convertible Warrants by Cosmic CRF Limited under Regulation 28(1) of the SEBI (LODR) Regulations, 2015

I, Md. Shahnawaz, the Practicing Peer Review Company Secretary, have verified the relevant records and documents of M/s. Cosmic CRF Limited with respect to the proposed preferential issue by the company as per Chapter V SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottees have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottees are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities have sold any equity share of the company during the 90 trading days period preceding the relevant date.
- b) Name of the allottees who does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment are:

S. no.	Names
1.	Smart Horizon Opportunity Fund
2.	Prachita Pujari
3.	Vishal Minda
4.	Manoj Devidas Kulchandani
5.	Rajesh Kumar Singla
6.	Divyashri Ravichandran
7.	Saptarishi Das
8.	Depti Baliyan
9.	Iti Agarwal
10.	Kiran Bhat Basrur
11.	Ashish Kacholia
12.	Anand Mundhra
13.	Nitu Mundhra
14.	Growbiz SME Opportunity Fund
15.	Fortune Hand Growth Fund
16.	Monika Bhattar

S. no.	Names
17.	Gopal Sharma
18.	Sima Kadwani
19.	Hansa Hasmukh Shah
20.	Alchemy Long Term Ventures Fund (Cat II AIF)
21.	Alchemy Capital Management Pvt Ltd
22.	RBA Finance and Investment Company
23.	Rajiv Ambrish Agarwal
24.	Sunil Kumar Mehta
25.	Lata Dnyaneshwar Sirsat
26.	Sumit Rajvanshi
27.	Deepa Mitul Mehta
28.	Vijay Kumar Jain
29.	Anupama Tyagi
30.	Bhogilal Mavji Vora
31.	Parneet Kaur Soni
32.	Pooja Kedia
33.	Tradelink Exim India Private Limited
34.	Swarnalatha Ramakrishnan

- c) The pre-preferential shareholding of each of proposed allottees has been locked in accordance with Regulation 167(6) SEBI (ICDR) Regulations, 2018. Further, there will be no sale / pledge of pre-preferential holding the relevant date to the date of lock-in i.e. from 17.01.2025 till 31.07.2025. The details of allottee - wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Proposed Allottee	DP ID	Pre-preferential holding	Lock-in details		Pledged With	Pledge end date
			From	To		
For Share						
Ashok kumar Garg	IN300214	300	17.01.2025	31.07.2025	N.A.	N.A.
Mudit Agarwal	12029700	1,000	17.01.2025	31.07.2025	N.A.	N.A.
Rani Samyuktha K	12081600	7,100	17.01.2025	31.07.2025	N.A.	N.A.
Prakash Kumar Chandnani	12044700	100	17.01.2025	31.07.2025	N.A.	N.A.
Gunjan	IN303028	3,000	17.01.2025	31.07.2025	N.A.	N.A.
Manisha Rajesh Vora	IN300183	22,000	17.01.2025	31.07.2025	N.A.	N.A.
For Warrants						
Aditya Vikram Birla	12034500	32,64,800	17.01.2025	31.07.2025	N.A.	N.A.
Aditya Vikram Birla HUF	IN303591	5,000	17.01.2025	31.07.2025	N.A.	N.A.
Purvi Birla	12034500	7,50,000	17.01.2025	31.07.2025	N.A.	N.A.
Prilika Enterprises Private Limited	IN302105	9,10,000	17.01.2025	31.07.2025	N.A.	N.A.
Avb Entech Private Limited	IN303028	1,00,000	17.01.2025	31.07.2025	N.A.	N.A.

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.- Not Applicable
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirement of Companies Act, 2013. The company will comply with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association and Article of Association of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AOA of the company.
- g) The total allotment to the allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024 - 2025 is more than 5% of the post issue fully diluted share capital of the issuer.

For M Shahnawaz & Associates
Practicing Company Secretary
Firm Regn. No.: S2015WB331500

CS Md. Shahnawaz
(Proprietor)
ICSI Membership No.: 21427
COP No.: 15076
Peer Review Certificate No.: 6376/2025
UDIN : A021427F003800345
Dated : January 27, 2025