COSMIC CRF

COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447
Phone No. +91 33-79647499, E-mail: info@cosmiccrf.com, www.cosmiccrf.com

Ref: CCL/BSE/2026-2027/064 **Date: 09/09/2026**

To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 543928
Company Name: Cosmic CRF Limited

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 09/09/2026

Ref: Disclosure under Regulation 30 of SEBI Listing Regulations, 2015

This is in reference to our earlier communication vide letter Ref No. CCL/BSE/2026-27/059 dated September 5, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that, the Board of Directors of the company in its Meeting held today i.e. 09-09-2026, has considered and approved:

1. Conversion of 1,54,400 (One Lakh Fifty Four Thousand Four Hundred) Convertible Share Warrants held by the Promoter Group into Equity shares of the Company; and
2. Allotment of 1,54,400 (One Lakh Fifty Four Thousand Four Hundred) fully paid-up Equity Shares of Rs.10/- each, issued at Rs.1614/- per share (including Securities Premium Rs.1604/-), upon conversion of the said Warrants.

The allotment has been made for cash upon receipt of the balance exercise price of Rs.1,210.50 per warrant (being 75% of the issue price), aggregating to Rs.18,69,01,200/-.

Pursuant to the allotment of 1,54,400 Nos. of Equity shares, the issued and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	No. of Shares	Value (Face value of Rs.10/- each) (INR)	No. of Shares	Value (Face value of Rs.10/- each) (INR)
Issued Capital	93,48,243	9,34,82,430	95,02,643	9,50,26,430
Paid Up Capital	93,48,243	9,34,82,430	95,02,643	9,50,26,430

The equity shares so allotted on the exercise of warrants conversion on a preferential basis shall rank *pari passu* with the existing equity shares of the Company in all respects.

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COSMIC CRF LIMITED KOLKATA 700029

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Master Circular No **HO/49/14/14(7)2025-CFD-POD2/I/3762/2026** dated January 30, 2026 ("SEBI Disclosure Circular"), the detailed disclosure in respect of above items is set out as **Annexure-A**

The Board meeting commenced at 11:30 A.M. and concluded at 12:25 P.M.

You are requested to kindly take the above information on record.

Thanking You,
Yours faithfully
For Cosmic CRF Limited

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COSMIC CRF LIMITED KOLKATA 700029

Priya Sayani
Company Secretary & Compliance Officer

Enclosed: As above

ANNEXURE-A

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 ARE AS UNDER:

Sr No	Particulars	Description
1	**Type (viz. of securities proposed to be issued equity shares, convertibles, etc.) Fully paid-up equity shares upon conversion of Share warrants**	Fully paid-up equity shares upon conversion of Share Warrants.
2	**Type of issuance (further public offering, rights issue, (ADR/GDR), depository qualified receipts institutions placement, preferential allotment etc.)**	Equity Share issued upon exercise of conversion option by warrant holders which were issued by way of preferential issue vide Shareholders Approval dated 18th February 2025.
3	**Total number of securities proposed to be issued or the total amount for which the securities are issued (approximately)**	Allotment of 1,54,400 (One Lakh Fifty-Four Thousand Four Hundred) Equity Shares of the face value of Rs. 10/- each upon conversion of equal number of Warrants at an issue price of Rs. 1,614/- each (Rupees One Thousand Six Hundred Fourteen only), upon receipt of Rs. 403.50/- (Rupees Four Hundred Three and Fifty Paise only) per Warrant (as "Warrant Subscription") aggregating to Rs. 6,23,00,400/- (Rupees Six Crore Twenty-Three Lakh Four Hundred only) at the time of issuance of Warrants and the balance amount at the rate of Rs. 1,210.50/- (Rupees One Thousand Two Hundred Ten and Fifty Paise only) per Warrant (as "Warrant Exercise Price") aggregating to Rs. 18,69,01,200/- (Rupees Eighteen Crore Sixty-Nine Lakh One Thousand Two Hundred only).
Additional information in case of preferential issue:		
4	**Names of the Allottees;**	**As Per Annexure 1**
5	**Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;**	Allotment of 1,54,400 Equity shares of face value Rs.10/- each fully paid up at a premium of Rs.1604/- aggregating to Rs.24,92,01,600/-. pursuant to the conversion of warrant into an equivalent number of equity shares to the allottees mentioned in **Annexure 1.**
8	**In case of convertibles- intimation on the conversion of securities or the lapse of the tenure of the instrument;**	Exercise of 1,54,400 fully convertible share warrants into 1,54,400 fully paid up equity shares of Rs. 10/- each.

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Annexure: '1'

Name of the Allottee(s)	Category	Pre-Issue Equity holding		No. of Shares allotted upon conversion of warrants		Post issue Equity Holding after the exercise of Warrants	
		No. of shares	%	No. of shares	%	No. of shares	%
Prilika Enterprises Private Limited	Promoter Group	9,32,900	9.98	1,54,400	1.62	10,87,300	11.44
Total		**9,32,900**	**9.98**	**1,54,400**	**1.62**	**10,87,300**	**11.44**

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